

Certification of No Non-Disclosed Merger-Related Financial Arrangements

We, the undersigned officials, certify to the North Carolina Credit Union Division (NCCUD) and the National Credit Union Association (NCUA) as follows:

1. The information provided to NCCUD and NCUA in the merger application, and the proposed disclosure to the members of [name of merging credit union] includes a complete, true and accurate statement about all merger-related financial arrangements.
2. We understand that we have an affirmative duty to revise our merger application and the notice to the members of [name of merging credit union] if merger-related financial arrangements are added or increased after our application is submitted.

(NAME OF CONTINUING CREDIT UNION)

Board Presiding Officer (print)

Signature

Date

Treasurer (print)

Signature

Date

(NAME OF MERGING CREDIT UNION)

Board Presiding Officer (print)

Signature

Date

Treasurer (print)

Signature

Date