

CERTIFICATION OF COMPLETION OF MERGER OF THE

_____ CREDIT UNION

We, the undersigned officers of the above-named credit union, do hereby certify to the North Carolina Credit Union Division as follows:

1. That the merger of this credit union with _____ Credit Union was completed as of _____ (effective date of merger) in accordance with the terms and plan approved by this Board of Directors by a resolution adopted at the meeting held on _____, 20____, a certified copy of which resolution has heretofore been furnished to the North Carolina Credit Union Division, and the Merger Agreement approved by said resolution was duly executed and acknowledged by the Board Presiding Officer and Treasurer of this credit union as of this date.
2. That all required steps incidental to completion of said merger have been taken and all necessary transfers of assets have been effected.
3. That attached to this certification are the following documents:
 - Financial reports for each credit union immediately prior to the completion of the merger;
 - A combined financial report for the continuing credit union immediately following the completion of the merger;
 - The charter of the merging State-chartered credit union;
 - The insurance certificate for the merging federally insured credit union, and
 - A copy of the executed merger agreement, NCCUD 4.

This certification signed the _____ day of _____, 20____ .

Board Presiding Officer (print)

Signature

Treasurer (print)

Signature